

## Teh Tat Hon, Abraham

Partner

***Debt Capital Markets, Structured Finance, Banking & Islamic Finance, Project & Green Finance, Environmental Social & Governance (ESG), and Real Estate***

**Abraham** is an accomplished practitioner with a focus on advising financial institutions, investment banks, conglomerates, and multinational corporations. His expertise spans assets and acquisition financing, project financing, mezzanine financing, ship financing, and Islamic finance, encompassing both domestic and cross-border transactions. **Abraham** is well-versed in structuring, negotiating, and documenting agreements for single or multiple financings, including bilateral, syndicated and club deals.

In addition to his transactional capabilities, Abraham has substantial experience in debt capital raising exercises. He provides counsel on the issuance of loan stocks, corporate bonds, subordinated debt instruments, and sukuk for conglomerates, public listed companies, and real estate investment trusts.

**Abraham's** real estate practice encompasses advising asset managers, property investors, real estate investment trusts, listed and private companies in their real estate acquisitions and divestments, leasing transactions, property developments and joint ventures. He also provides ESG legal advisory on frameworks and compliance strategies to align with global sustainability standards.

**Abraham's** exceptional contributions to the field were acknowledged when he was recognised as a "Notable Practitioner" by IFLR 1000: The Guide to the World's leading Financial and Corporate Law Firms and Lawyers. He was also recognised as a ALB Malaysia rising star by the Asian Legal Business publication in 2021.

**Abraham** has advised his client for range of transactions, including:

- In 2022: Advised the syndicated financiers of syndicated financings of RM220.0 million, comprising conventional financing of RM112.5 million and Islamic financing of RM112.5 million, granted to JAKS Solar Nibong Tebal Sdn Bhd for the development and commission of a 50.0 MWac solar photovoltaic energy generating facility located at Nibong Tebal. The transaction is awarded as the Best Project Finance Deal of the Year 2022 by Alpha Southeast Asia.
- In 2021: Advised the principal adviser, lead arranger and lead manager in the RM520.0 million issuance of RM Ijarah by Cellco Capital Berhad. The transaction is awarded as the Structured Finance Deal of the Year 2021 by Islamic Finance News and Most Innovative Deal of the Year 2022 by Asset Triple A Awards

- In 2020: Advised the principal adviser, lead arranger and lead manager in the commercial papers and/or medium-term notes programmes of RM450.0 million established by Murud Capital Sdn Bhd, a subsidiary of Sentral Real Estate Investment Trust listed on Main Market of Bursa Malaysia.
- In 2019: Advised Credit Suisse (Singapore) Limited and The Hongkong and Shanghai Banking Corporation Limited, Singapore Branch as the joint global coordinators and Standard Chartered Bank (Singapore) Limited (together with the joint global coordinators) as the joint bookrunners and joint lead managers) in the issuance of US\$200 million Trust Certificates by SD International Sukuk II Limited, a subsidiary of Serba Dinamik International Ltd, which in turn is a subsidiary of Serba Dinamik Holdings Berhad. This is the second series of issuance of high-yield bond by Serba Dinamik group in the international market.
- In 2018: Advised RHB Investment Bank Berhad and AmlInvestment Bank Berhad as the principal advisers, joint lead arrangers and managers in the MBSB Bank Berhad RM2.295 billion in nominal value structured covered Sukuk Murabahah facility: “*Debt Market Deal of the Year*” (ALB Malaysia Law Awards 2019).
- In 2018: Advised the mandated lead arrangers and bookrunners in a cross border financing for a real estate development in Central Boulevard, Singapore by Novel Vortex Limited a subsidiary of Malaysian property giant, IOI Property Group Berhad: “*Real Estate Deal of the Year*” (ALB Malaysia Law Awards 2019).
- In 2018: Advised UMW Holdings Berhad in the establishment of RM 2,000 million perpetual Islamic notes issuance programme based on Shariah principle of Musharakah. The transaction is recognised as Musharakah Deal of the Year (IFN Deals of the Year Awards 2018)
- In 2017: Advised the advisers and arrangers in the establishment of RM 800 million unrated perpetual Sukuk Wakalah Al-Istithmar by Tanjung Bin Energy Sdn Bhd with respect to its 1,000 MW super-critical coaled fired power plant. The transaction is recognised as Perpetual Deal of the Year (IFN Deals of the Year Awards 2017).