

Lee Chiw Poh, Niv

Partner

Debt Capital Markets, Structured Finance, Banking & Islamic Finance, and Project & Green Finance

Niv is a seasoned professional specialising in Banking & Finance, Islamic Finance, and Debt Capital Markets. His extensive experience includes representing domestic and international financial institutions, multinational companies, and conglomerates in various transactions. **Niv's** expertise spans corporate banking, Islamic finance, and debt capital markets, encompassing syndicated and club-lending transactions, project financing, asset financing, share financing, and debt capital fund-raising exercises.

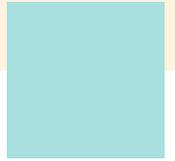
Niv has been instrumental in syndicated and club-lending transactions, project financing, asset financing, share financing, and the orchestration of debt capital fund-raising exercises. His involvement in these multifaceted financial transactions showcases not only his adept negotiation skills but also his ability to navigate through intricate financing structures and regulatory landscapes.

Niv's comprehensive knowledge and involvement in notable financial transactions underscores his proficiency in navigating complex financing structures and regulatory environments. He was recognised as a "Rising Star Partner" by IFLR 1000: The Guide to the World's leading Financial and Corporate Law Firms and Lawyers.

Amongst the notable deals advised, **Niv** was involved in the following transactions:

- In 2024: Advised CIMB Investment Bank Berhad in the multi-currencies asset-backed Islamic medium term notes programme of RM2.0 billion (or its equivalent in other currencies) in nominal value established by Visionary Heritage Berhad which allows for issuance of sustainability sukuk. This programme is initiated by ISP Group of Companies and it is the first industrial asset-backed Islamic medium term notes programme in Malaysia.
- In 2024: Advised United Overseas Bank (Malaysia) Bhd in the perpetual notes programme of RM500.0 million in nominal value established by Chin Hin Group Property Berhad.
- In 2024: Advised Affin Hwang Investment Bank Berhad in the Islamic medium term notes programme of RM1.0 billion in nominal value established by Orkim Sdn Bhd which allows for issuance of sustainability sukuk.
- In 2024: Advised Alliance Islamic Bank Berhad and AmInvestment Bank Berhad in the sustainability Islamic medium term notes programme of RM1.0 billion in nominal value established by Avaland Berhad which provides for issuance of sustainability sukuk.

- In 2023: Advised Hong Leong Investment Bank Berhad in a multi-currency commercial papers programme of RM10.0 billion (or its equivalent in other currencies) in nominal value and a multi-currency medium term notes programme of RM10.0 billion (or its equivalent in other currencies) in nominal value both established by Hong Leong Bank Berhad together with a multi-currency Islamic commercial papers programme of RM5.0 billion (or its equivalent in other currencies) in nominal value based on the Shariah principle of Wakalah Bi Al-Istithmar and a multi-currency Islamic medium term notes programme of RM5.0 billion (or its equivalent in other currencies) in nominal value based on the Shariah principle of Wakalah Bi Al-Istithmar both established by Hong Leong Islamic Bank Berhad.
- In 2023: Advised CIMB Investment Bank Berhad in an Islamic medium term notes programme of RM3.5 billion in nominal value based on the Shariah principle of Murabahah (via Tawarruq arrangement) and an Islamic commercial papers programme of RM500 million in nominal value based on the Shariah principle of Murabahah (via Tawarruq arrangement) established by Seaport Terminal (Johore) Sdn Bhd.
- In 2023: Advised MIDF Amanah Investment Bank Berhad in an Islamic medium term notes programme of RM500 million in nominal value based on the Shariah principle of Murabahah (via Tawarruq arrangement) established by MSA Resources Sdn Bhd.
- In 2022: Advised RHB Investment Bank Berhad in an Islamic medium term notes programme of RM1.0 billion in nominal value based on the Shariah principle of Murabahah (via Tawarruq arrangement) and an Islamic commercial papers programme of RM1.0 billion in nominal value based on the Shariah principle of Murabahah (via Tawarruq arrangement), subject to a combined aggregate limit of RM1.0 billion in nominal value established by Johor Port Berhad.
- In 2022: Advised AmlInvestment Bank Berhad, CIMB Investment Bank Berhad and Maybank Investment Bank Berhad in an Islamic commercial papers programme of up to RM2.0 billion in nominal value based on the Shariah principle of Wakalah Bi Al-Istithmar established by Pengurusan Air SPV Berhad, a wholly-owned subsidiary of Pengurusan Aset Air Berhad, which in turn is a wholly-owned company of the Minister of Finance (Incorporated).
- In 2021: Advised Maybank Investment Bank Berhad in an Islamic medium term notes programme of up to RM2.0 billion in nominal value based on the Shariah principle of Wakalah Bi Al-Istithmar, an Islamic commercial papers programme of up to RM500 million in nominal value based on the Shariah principle of Wakalah Bi Al-Istithmar, a medium term notes programme of up to RM2.0 billion in nominal value and a commercial papers programme of up to RM500 million in nominal value established by Malaysia Debt Ventures Berhad, a company owned by the Minister of Finance (Incorporated).
- In 2020: Advised AmlInvestment Bank Berhad in an Islamic medium term notes programme of RM1.0 billion in nominal value based on the Shariah principle of Mudharabah established by Leong Hup Capital Sdn Bhd.



- In 2020: Advised RHB Investment Bank Berhad in an Islamic medium term notes programme of RM1.9 billion in nominal value based on the Shariah principle of Murabahah (via Tawarruq arrangement) established by Pelabuhan Tanjung Pelepas Sdn Bhd.
- In 2019: Advised Maybank Investment Bank Berhad and RHB Investment Bank Berhad in an Islamic medium term notes programme of RM3.5 billion in nominal value based on the Shariah principle of Wakalah bi Al-Istithmar established by DRB-HICOM Berhad.
- In 2019: Advised CIMB Investment Bank Berhad in an Islamic medium term notes programme of RM1.0 billion in nominal value based on the Shariah principle of Murabahah (via Tawarruq arrangement) established by Penang Port Sdn Bhd.
- In 2018: Advised Maybank Investment Bank Berhad in an Islamic medium term notes programme of RM250 million in nominal value based on the Shariah principle of Murabahah (via Tawarruq arrangement) established by Projek Smart Holdings Sdn Bhd.
- In 2018: Advised Maybank Investment Bank Berhad in an Islamic medium term notes programme of RM500 million in nominal value based on the Shariah principle of Murabahah (via Tawarruq arrangement) established by Perangsang Capital Sdn Bhd, a wholly-owned subsidiary of Kumpulan Perangsang Selangor Berhad.